

CERTIFIED TRUE COPY OF RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF RASHI PERIPHERALS LIMITED IN ITS BOARD MEETING HELD ON MONDAY, 29TH JANUARY, 2024 AT 5TH FLOOR, ARIISTO HOUSE, CORNER OF TELLI GALLI, ANDHERI (EAST), MUMBAI 400069 THROUGH VIDEO CONFERENCING USING ZOOM APPLICATION. THE VENUE OF THE MEETING SHALL BE DEEMED TO BE AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT ARIISTO HOUSE, 5TH FLOOR, CORNER OF TELLI GALLI, ANDHERI (EAST), MUMBAI 400069.

APPROVAL AND ADOPTION OF THE RED HERRING PROSPECTUS

“RESOLVED THAT the red herring prospectus dated 29th January, 2024 (“RHP”) in respect of the initial public offer of such number of equity shares of face value of ₹ 5 each (“Equity Shares”) of the Company comprising of a fresh issue by our Company aggregating up to ₹ 6000 million (the “Offer”), as placed before the Board of the Company and containing the requisite information as prescribed by the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Companies Act, 2013 read with the rules thereunder, or any statutory modification(s) or re-enactment(s) thereof, and other applicable laws and regulations, is hereby approved and taken on the records.

RESOLVED FURTHER THAT the RHP be filed with the RoC (pursuant to Section 32 of the Companies Act, 2013 and the rules made thereunder, each as amended), the stock exchanges, SEBI and such other authorities or persons as may be required under applicable laws.

RESOLVED FURTHER THAT Any one of the Director and/ or Company Secretary & Compliance Officer be are hereby severally authorized to approve and adopt any corrections, alterations, updates, revisions, modifications, amendments or any other actions for withdrawal or filing of the RHP with relevant authorities or persons as may be required, to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such changes, correction, updates, alterations, revisions, modifications, deletions or amendments as may be deemed fit and proper in the best interest of the Company in accordance with the applicable laws and regulations and in consultation with the legal advisors and the book running lead managers JM Financial Limited and ICICI Securities Limited (collectively, the “BRLMs”), appointed in this respect and to do all such acts, deeds, matters and things and execute all engagement letters, memoranda of understanding, agreements and such other documents as they may, in their absolute discretion, deem necessary or desirable for the purpose of filing the RHP with the RoC, the stock exchanges, SEBI and such other authorities or persons as may be required under applicable laws.

RESOLVED FURTHER THAT each of the Directors and the Chief Financial Officer of the Company be and are hereby authorised to sign the RHP for and on behalf of the Company and to file the same with RoC, the stock exchanges, SEBI and such other authorities as required under applicable laws.

RESOLVED FURTHER THAT the allotment letters shall be offered or application money shall be refunded within four days from the date of closure of the Offer or such lesser time as may be specified by SEBI failing which the application money shall be refunded or unblocked from the ASBA Accounts (as applicable) to the applicants forthwith and failing which interest shall be due to be paid to the applicants in the event of any delay in such allotment and/or refund or unblocking as per applicable laws.

Rashi Peripherals Limited

Registered Office: Ariisto House, 5th Floor, N S Phadke Road, Andheri East, Mumbai, Maharashtra - 400069, India
• Tel: +91-22-6177 1771 | Fax +91-22-61771999 • www.rptechindia.com | CIN: U32007MH1989PLC051039

RESOLVED FURTHER THAT all monies received out of the Offer shall be transferred to a separate bank account maintained with a scheduled bank as per the provisions of Companies Act, 2013, as amended.

RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any Director or the duly appointed Company Secretary and Compliance Officer of the Company, be forwarded to the concerned authorities for necessary action".

//Certified True Copy//

For RASHI PERIPHERALS LIMITED

(Formerly Known as Rashi Peripherals Private Limited)



Kapal Suresh Pansari
Managing Director
(DIN 00215510)

Place: Mumbai

Rashi Peripherals Limited

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